Finance and Administration Cabinet 702 Capitol Avenue Suite 76



Office of Financial Management Competitive and Negotiated Bond Sales June 23, 2006

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. Issue size and sale dates are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

| SALE DATE | AMOUNT | DESCRIPTION | Time (E.D.T.) | ANTICIPATED RATING | FISCAL AGENT/ UNDERWRITER |
|-----------|------------|---|------------------|-----------------------|------------------------------|
| | | JUNE | | | |
| 27-Jun-06 | 1,200,000 | Fleming County Schools Revenue Bonds/SFCC (BQ) | 11:00 AM | * | RSA |
| 27-Jun-06 | 2,000,000 | Logan County Public Properties Corporation Revenue Bonds | 11:00 AM | * | RSA |
| 28-Jun-06 | 3,015,000 | Perry County Schools Revenue Bonds Local/SFCC (BQ) | 11:00 AM | * | RSA |
| 28-Jun-06 | 9,360,000 | Casey County Schools Revenue Bonds/SFCC (BQ) | 1:00 PM | * | RSA |
| | | JULY | | | |
| 5-Jul-06 | 1,230,000 | McLean County Schools Revenue Bonds/SFCC (BQ) | 11:00 AM | * | RSA |
| 6-Jul-06 | 41,000,000 | Jefferson County Schools Revenue Bonds Ser. 2006 Local/SFCC | 11:00 AM | * | RSA / Hilliard Lyons |
| 6-Jul-06 | 1,560,000 | Hart County Schools Revenue Bonds/SFCC | 1:00 PM | * | Hilliard Lyons |
| 10-Jul-06 | 18,000,000 | Campbell County Schools Revenue Bonds/SFCC | 11:00 AM | * | RSA |
| 10-Jul-06 | 1,965,000 | Middlesboro Independent Schools Revenue Bonds/SFCC (BQ) | 1:00 PM | * | RSA |
| 10-Jul-06 | 500,000 | Middlesboro Independent Schools QZAB (BQ) | 1:00 PM | * | RSA |
| 11-Jul-06 | 1,725,000 | Harlan Independent Schools Revenue Bonds/SFCC (BQ) | 11:00 AM | * | 1st Kentucky Securities |
| 11-Jul-06 | 10,725,000 | Larue County Schools Revenue Bonds/SFCC | 1:00 PM | * | Hilliard Lyons |
| 12-Jul-06 | 770,000 | Carroll County Schools Revenue Bonds/SFCC (BQ) | 11:00 AM | * | RSA |
| 12-Jul-06 | 31,920,000 | Harlan County Schools Revenue Bonds Local/SFCC | 1:00 PM | * | RSA |
| 13-Jul-06 | 2,205,000 | Dawson Springs Independent Schools Rev. Bonds/SFCC (BQ) | 11:00 AM | * | RSA |
| 13-Jul-06 | 10,800,000 | Walton Verona Independent Schools Revenue Bonds/SFCC | 1:00 PM | * | RSA |
| 19-Jul-06 | 2,155,000 | Oldham County General Obligation Bonds | 11:00 AM | * | Public-Finance.Com, Inc. |
| 19-Jul-06 | 2,905,000 | Frankfort Independent Schools Revenue Bonds/SFCC (BQ) | 11:00 AM | * | 1st Kentucky Securities |
| 20-Jul-06 | 6,705,000 | Crittenden County Bond Anticipation Notes (BQ) | 11:00 AM | * | RSA |
| 20-Jul-06 | 14,420,000 | Laurel County Schools Revenue Bonds/SFCC | 11:00 AM | * | Dupree & Company |
| 25-Jul-06 | 3,000,000 | Bourbon County Schools Revenue Bonds/SFCC (BQ) | 11:00 AM | * | Hilliard Lyons |
| 26-Jul-06 | 1,870,000 | Laurel County General Obligation Improvement Bonds (BQ) | 11:00 AM | * | RSA |
| 26-Jul-06 | 5,000,000 | Simpson County Schools Revenue Bonds/SFCC | 11:00 AM | * | RSA |

Visible Supply: 174,030,000

* Rating Applied For

** Rating Information Not Available

Moody's/S& P/Fitch (N) - Negotiated - Otherwise competitive (BQ) - Bank Qualified NR - Not Rated

This calendar is only as current as the information provided by fiscal agents and underwriters. Please notify Rob Ramsey at Rob.Ramsey@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the next week's calendar must be made by 5:00 p.m. (EDT) on Thursday prior to its release.

This calendar can be found on the Internet at: http://finance.ky.gov/ourcabinet/caboff/OOC/ofm.htm